UW–Madison
Employee Benefits and Resource Fair

Tuesday, October 17, 2017
Union South
Schedule

11:00 a.m.–7:00 p.m.  Vendor Booths
  Varsity Hall II & III, Second Floor

11:00 a.m.–7:00 p.m.  Open Lab for Self Service (eBenefits) Enrollment
  Benefit Services, UW–Madison Office of Human Resources
  Landmark Room, Third Floor

11:00 a.m.–7:00 p.m.  Flu Shots
  Varsity Hall I, Second Floor

11:15 a.m.–12:15 p.m.  Budgeting: Helping You Reach Your Goals, Helping You Achieve Your Dreams
  Presented by Wisconsin Deferred Compensation
  Industry Room, Third Floor

11:30 a.m.–1:00 p.m.  Benefits Seminar: Update on 2018 Benefits
  Presented by Benefit Services, UW–Madison Office of Human Resources
  Marquee Room, Second Floor

1:00 p.m.–2:00 p.m.  Basic Investment Education
  Presented by Wisconsin Deferred Compensation
  Industry Room, Third Floor

2:00 p.m.–3:30 p.m.  Benefits Seminar: Update on 2018 Benefits
  Presented by Benefit Services, UW–Madison Office of Human Resources
  Marquee Room, Second Floor

2:30 p.m.–3:30 p.m.  Select, Sign up and Save with Your UW TSA 403(b)
  Presented by Fidelity
  Industry Room, Third Floor

4:00 p.m.–5:00 p.m.  Financial Foundations: Planning for Your Future
  Presented by TIAA
  Industry Room, Third Floor

5:00 p.m.–6:30 p.m.  Benefits Seminar: Update on 2018 Benefits
  Presented by Benefit Services, UW–Madison Office of Human Resources
  Marquee Room, Second Floor

5:30 p.m.–6:30 p.m.  “If I Knew Then What I Know Now”
  Presented by UW-Madison Retirement Association
  Industry Room, Third Floor

Annual Benefits Enrollment for 2018 runs from October 2–October 27, 2017.
Presentations

Budgeting: Helping You Reach Your Goals, Helping You Achieve Your Dreams
11:15 a.m.–12:15 p.m.
Industry Room, Third Floor

Presented by Erik Gotrik, Retirement Plan Advisor with Wisconsin Deferred Compensation (WDC) Program
This seminar is designed to help participants explore some basic budgeting strategies.

Benefits Seminar: Update on 2018 Benefits
11:30 a.m.–1:00 p.m.
2:00 p.m.–3:30 p.m.
5:00 p.m.–6:30 p.m.
Marquee Room, Second Floor

Presented by Benefit Services, UW–Madison Office of Human Resources
In this session, you will learn about your benefits options for 2018. Annual Benefits Enrollment, Oct. 2–Oct. 27, 2017, is the only time you can make changes to certain benefits without having an eligible life event or qualifying employment change during the year. In addition, certain benefits require re-enrollment each year. There will be few changes to our state benefits in 2018; however, information about changes to the UW benefits package, premiums, enrollment opportunities, and more will be helpful as you complete your annual benefits enrollment. Time will be allocated to questions and answers.

Following an overview of the changes for 2018, we will review the details of the High Deductible Health Plan (HDHP) with Health Savings Account (HSA) for those who wish to stay for this information.

Basic Investment Education
1:00 p.m.–2:00 p.m.
Industry Room, Third Floor

Presented by Erik Gotrik, Retirement Plan Advisor with Wisconsin Deferred Compensation (WDC) Program
This seminar discusses stocks, bonds, cash equivalents and mutual funds, how they work, and the different types of risk.

Select, Sign Up and Save with Your UW TSA 403(b)
2:30 p.m.–3:30 p.m.
Industry Room, Third Floor

Presented by Elise Waligora, Retirement Planner, Fidelity
Come to this workshop to learn about your UW TSA 403(b) Program, your supplemental retirement savings program. Elise Waligora will review some great reasons to save with your TSA 403(b) and discuss why you should save for retirement. Along the way, you’ll get some wit and wisdom on saving from Ben Franklin. Find out how your TSA 403(b) can help you prepare for retirement and about the importance of starting now! After attending this workshop, you will be ready to take the next steps and get started.

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Presentations

Financial Foundations: Planning for Your Future
4:00 p.m.–5:00 p.m.
Industry Room, Third Floor

Presented by Joe Bonjorino, Director, Institutional Retirement, TIAA
From your first job through retirement and at every point in between, TIAA can explain your options and help you in planning for your retirement. Please join Joe Bonjorino for a financial foundations presentation that will help demystify financial planning. The following topics will be covered:

- Budgeting Tips
- Investing Basics
- Lifecycle Funds
- Online Web Tools

“If I Knew Then What I Know Now”
5:30 p.m.–6:30 p.m.
Industry Room, Third Floor

Panel Discussion by Mary Czynszak-Lyne, Rob Seltzer, and Jim Stratton
Moderated by Diane Kravetz
A panel of retirees from the UW–Madison Retirement Association will offer their comments on lessons learned about retirement, and the UW TSA 403(b), supplemental retirement savings program. They will be available for a question-and-answer session.
Flu Shots

11:00 a.m.–7:00 p.m.

*Varsity Hall I, Second Floor*

University Health Services has partnered with VaxPro to offer on-campus quadrivalent flu vaccinations. The following insurance providers will be accepted:

- Physicians Plus
- GHC
- WPS
- Dean Health
- Unity Health
- Anthem
- Blue Cross/Blue Shield
- United Healthcare
- Humana
- Medicare Part B

Bring your insurance card with you. The vaccine will be $34 without insurance. Cash, check or credit card will be accepted as payment.

Open Lab for Self Service (eBenefits) Enrollment

11:00 a.m.–7:00 p.m.

*Landmark Room, Third Floor*

Have you made your 2018 benefit decisions? Are you familiar with making your enrollments through Self Service? If you want help with the eBenefits enrollment process, you may attend this open lab where UW–Madison Benefits Services staff will be available to assist you and answer your questions.

Annual Benefits Enrollment Self Service (eBenefits) is a quick, efficient and secure way to make your changes/elections from the comfort of your own home/workspace, or at today’s open lab. Once elections/changes are submitted through Self Service, you will receive a confirmation statement within 24–48 hours in the MyUW portal.

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Vendors

45  Ameriprise Financial
25  Dean Health Plan
31  Delta Dental of Wisconsin
35  Edvest College Savings Plan
47  EMPOWER
32  EPIC Specialty Benefits
43  Fidelity Investments
26  Group Health Cooperative of South Central Wisconsin
39  Health Choice Long Term Care Insurance
46  Lincoln Financial Group
24  Navitus Health Solutions and Serve You
27  Quartz
40  Securian/Minnesota Life Insurance Company
37  State of Wisconsin–Department of Employee Trust Fund
29  Staywell
44  T. Rowe Price
32  TASC
42  TIAA
38  UW–Madison Retirement Association
30  Vision Service Plan (VSP)
28  WEA Trust
34  Wisconsin Deferred Compensation
36  Wisconsin Department of Employee Trust Funds–Financial Fitness Program/National Retirement Security Week
41  Zurich–Accidental Death and Dismemberment
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